

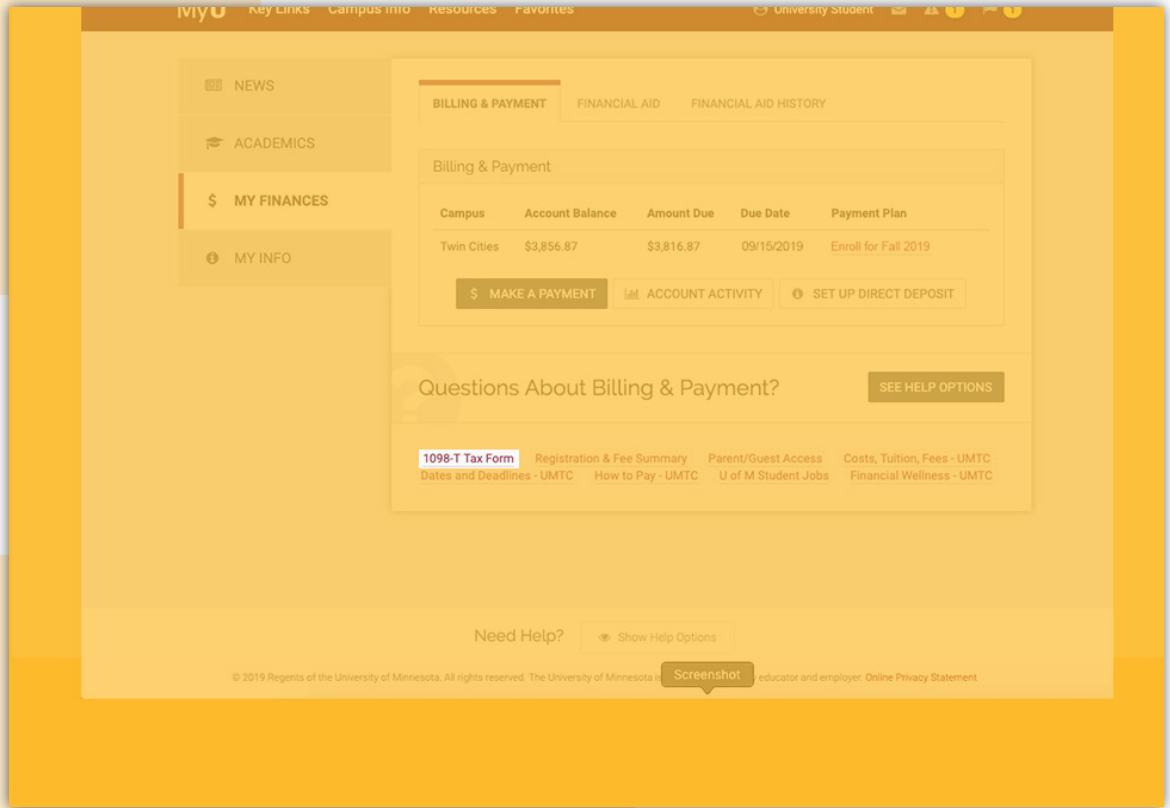
HOW TO

# VIEW YOUR 1098-T



UNIVERSITY OF MINNESOTA  
Driven to Discover<sup>SM</sup>

1. Log into MyU
2. Click on the My Finances tab



3. Click on 1098-T Tax Form

4. Grant Consent to receive your 1098-T tax form online and click Submit after you have read the consent agreement

The image shows a sample 1098-T tax form for the year 2016. The form is titled '2016 Tuition Statement' and 'Form 1098-T'. It includes the following information:

- FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number:** UNIVERSITY OF MINNESOTA, 20 FRASER HALL, 106 PLEASANT ST SE, MINNEAPOLIS MN 55455-0422, OFFICE OF STUDENT FINANCE, 612/824-1111
- 1 Payments received for qualified tuition and related expenses:** \$ 14,290.04
- 2 Amounts billed for qualified tuition and related expenses:** \$ 10,640.00
- 3 If this box is checked, your educational institution has changed its reporting method for 2016:**
- 4 Adjustments made for a prior year:** \$
- 5 Scholarships or grants:** \$ 10,640.00
- 6 Adjustments to scholarships or grants for a prior year:** \$
- 7 Checked if the amount in box 1 or 2 includes amounts for an academic period beginning January - March 2017:**
- 8 Check if at least half-time student:**
- 9 Checked if a graduate student:**
- 10 Ins. contract reimb./refund:** \$

The form also includes a 'Copy B For Student' section with a note: 'This is important tax information and is being furnished to the Internal Revenue Service. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.'

Sample 1098-T tax form

**CROOKSTON**

(218) 281-8331  
umcbo@umn.edu

**DULUTH**

(218) 726-8000  
umdhelp@d.umn.edu

**MORRIS**

(320) 589-6046  
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**ROCHESTER**

(507) 258-8069  
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**TWIN CITIES**

(612) 624-1111  
onestop@umn.edu

